

*This brochure supplement provides information about Jonathan Michael Bartholomew that supplements the Rock Ridge Wealth LLC brochure. You should have received a copy of that brochure. Please contact Jonathan Michael Bartholomew if you did not receive Rock Ridge Wealth LLC's brochure or if you have any questions about the contents of this supplement.*

*Additional information about Jonathan Michael Bartholomew is also available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).*

## **Rock Ridge Wealth LLC**

### **Form ADV Part 2B – Individual Disclosure Brochure**

*for*

### **Jonathan Michael Bartholomew**

Personal CRD Number: 4586194

Investment Adviser Representative

Rock Ridge Wealth LLC  
12791 State Route 3  
Sackets Harbor, NY 13685  
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UPDATED: 07/19/2021

## Item 2: Educational Background and Business Experience

**Name:** Jonathan Michael Bartholomew

**Born:** 1977

### **Educational Background and Professional Designations:**

#### **Education:**

AA Liberal Arts, Jefferson Community College - 1997

#### **Business Background:**

08/2021 - Present	Investment Adviser Representative Rock Ridge Wealth LLC
09/2019 - 07/2021	Program Director Northern Financial Services
11/2014 - 08/2019	Private Wealth Advisor NBT Financial Services
07/2012 - 10/2014	Financial Consultant Community Investment Services Inc
11/2008 - 06/2012	Financial Advisor HSBC Securities

## Item 3: Disciplinary Information

There are no legal or disciplinary events that are material to a client's or prospective client's evaluation of this advisory business.

## Item 4: Other Business Activities

Jonathan Michael Bartholomew is a registered representative. From time to time, he will offer clients advice or products from this activity. Clients should be aware that these services pay a commission and involve a possible conflict of interest, as commissionable products can conflict

with the fiduciary duties of a registered investment adviser. Rock Ridge Wealth LLC always acts in the best interest of the client; including in the sale of commissionable products to advisory clients. Clients are in no way required to utilize the services any representative of Rock Ridge Wealth LLC in such individual's outside capacity.

Jonathan Michael Bartholomew is a pension consultant. From time to time, he will offer clients advice or products from this activity. Rock Ridge Wealth LLC always acts in the best interest of the client. Clients are in no way required to utilize the services of any representative of Rock Ridge Wealth LLC in their capacity as a pension consultant.

Jonathan Michael Bartholomew is owner of Concealed Designs, LLC, a custom furniture company. He will not offer clients any products form this outside business activity to clients. RRWL always acts in the best interest of the client.

Jonathan Michael Bartholomew plans to affiliate with PKS Investments as his broker dealer for commission related business, insurance business, and group retirement accounts.

### **Item 5: Additional Compensation**

Jonathan Michael Bartholomew does not receive any economic benefit from any person, company, or organization, other than Rock Ridge Wealth LLC in exchange for providing clients advisory services through Rock Ridge Wealth LLC.

### **Item 6: Supervision**

As the Chief Compliance Officer of Rock Ridge Wealth LLC, Jonathan Michael Bartholomew supervises all activities of the firm. Jonathan Michael Bartholomew's contact information is on the cover page of this disclosure document. Jonathan Michael Bartholomew adheres to applicable regulatory requirements, together with all policies and procedures outlined in the firm's code of ethics and compliance manual.